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**FOR IMMEDIATE RELEASE**

**TREAT SYSTEMS (MEGA SILVER INC.) CLOSES NON-BROKERED  
FINANCING**

Toronto, Canada – November 5, 2007 – Treat Systems Inc. (“Treat” or “Mega Silver”) (TSXV: TSZ.h) is pleased to announce that on Friday, November 2, 2007 it closed the \$4,500,000 non-brokered financing of Subscription Receipts to raise gross proceeds of \$4,500,000, as previously announced on September 18, 2007. Treat issued a total of 4,500,000 Subscription Receipts at an issue price of \$1.00 per Subscription Receipt (the “Offering”). Each Subscription Receipt is exercisable for no additional consideration into one unit of Treat (a “Unit”) upon the satisfaction of certain of Treat release conditions being met. Each Unit will be comprised of one common share and one-half of a warrant. Each whole warrant will be exercisable for one common share of Treat at an exercise price of \$1.50 over a two year term, from the closing date. Gross proceeds are being held in escrow pending satisfaction of the release conditions.

Together with the closing of the brokered financing (see November 1, 2007 press release), Treat has now closed a total of \$13,000,000 in financings and expects that the remaining \$3,025,000 flow-through unit portion of the financing (see September 18, 2007 press release) will close concurrently with the completion of Treat’s change of business transaction.

Treat is in the process of completing and filing its Filing Statement for the Change of Business to a mining company with the TSX Venture Exchange. The release conditions for the Subscription Receipt financings and the closing conditions for the offering of flow-through units include the receipt by Treat of all requisite shareholder and regulatory approvals, including the filing of the Filing Statement.

PI Financial Corp. (“PI”) received, as consideration for its services on the non-brokered portion of the financing, 225,000 finder’s warrants. Each finder’s warrant entitles PI to acquire one common share of Treat, at a price of \$1.50 per share, upon the same terms as the broker warrants issued in the brokered financing. In connection with the non-brokered portion of the financing, PI also received an aggregate of 225,000 special warrants entitling PI to acquire up to an aggregate of 225,000 Units in lieu of its cash finder’s fee, at a deemed price of \$1.00 per Unit, on the date upon which the release conditions for the Subscription Receipts are satisfied, each Unit having the same terms as the Units of the Offering. In the event that the release conditions are not satisfied, no Units shall be issuable under the special warrants.

For further information please contact:

Richard Patricio  
Director  
(416) 941-9600 ext. 5099

*This news release does not constitute an offer to sell or a solicitation of an offer to sell any of the securities in the United States. The securities have not been and will not be registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act") or any state securities laws and may not be offered or sold within the United States or to U.S. Persons (as such term is defined in Regulation S under the U. S. Securities Act) unless registered under the U.S. Securities Act and applicable state securities laws or an exemption from such registration is available.*

*Completion of the above non-brokered subscription receipt and flow through financing and change of business transaction, and satisfaction of the above-noted release conditions, are each subject to a number of conditions, including TSXV acceptance and shareholder approval. The transaction can not close until the required shareholder approval is obtained. There can be no assurance that the transaction will be completed as proposed or at all.*

*Investors are cautioned that, except as disclosed in the above mentioned filing statement and management information circular to be prepared, any information released or received with respect to the change of business transaction may not be accurate or complete and should not be relied upon. Trading in the securities of Treat Systems Inc. should be considered highly speculative.*

*The TSXV has in no way passed upon the merits of the proposed transaction and has neither approved nor disapproved the contents of this press release.*